



COLONIAL

I POLICY DETAILS (To be completed by the Employer)

Policy Number \_\_\_\_\_ Certificate No. \_\_\_\_\_
Group Name \_\_\_\_\_ Plan Type: [ ] Premier [ ] Provident [ ] HIP Enhanced [ ] HIP

II EMPLOYEE DETAILS

Surname \_\_\_\_\_ First Name \_\_\_\_\_ Initials \_\_\_\_\_
Position/Job Title \_\_\_\_\_
Gender [ ] Male [ ] Female Marital Status [ ] Single [ ] Married [ ] Divorced [ ] Widowed
Date of Birth (DD/MM/YY) \_\_\_\_\_ Height \_\_\_\_\_ ft. \_\_\_\_\_ in. Weight \_\_\_\_\_ lbs. \_\_\_\_\_ oz.
Date of Employment \_\_\_\_\_ Annual Salary \_\_\_\_\_
Spouse's Name \_\_\_\_\_ Spouse's Employer \_\_\_\_\_
Home Mailing Address \_\_\_\_\_
Tel. No(s) \_\_\_\_\_ Email \_\_\_\_\_

Table with 6 columns: Life Insurance Beneficiary(ies), Date of Birth, Relationship, Mailing Address, Tel. No., %

If Beneficiary is under 18, please name a Guardian/Trustee. If naming more than one Beneficiary, % amounts must total 100%. Contact us to update your Beneficiary details.

III MEDICAL HISTORY - EMPLOYEE (Please complete if requesting benefits for yourself)

Have you at any time been treated for or been told that you had trouble with any of the following? Please answer YES or NO.
If you answer YES to any of the following questions, please give details in Section VI, stating the relevant question number.

- 1. Heart... [ ] YES [ ] NO
2. Hypertension, Abnormal Blood Pressure... [ ] YES [ ] NO
3. Cancer, Tumour or Other Growth... [ ] YES [ ] NO
4. Allergies... [ ] YES [ ] NO
5. Lungs, Asthma, Bronchitis, Tuberculosis... [ ] YES [ ] NO
6. Diabetes... [ ] YES [ ] NO
7. Thyroid, Goiter... [ ] YES [ ] NO
8. Kidney Stones, Kidney Problems... [ ] YES [ ] NO
9. Urinary System/Reproductive System... [ ] YES [ ] NO
10. Ortho Problems (Back, Joints, etc.)... [ ] YES [ ] NO
11. Stomach/Intestines... [ ] YES [ ] NO
12. Hernia... [ ] YES [ ] NO
13. Nervous-Mental Disorder... [ ] YES [ ] NO
14. Neurological Disorder; Central Nervous Disorder... [ ] YES [ ] NO
15. HIV/Aids/Aids-related Disease... [ ] YES [ ] NO
16. Substance Abuse (Drug or Alcohol Dependency, Abuse, Addiction)... [ ] YES [ ] NO
17. Have you had any drug(s) prescribed during the past three years?... [ ] YES [ ] NO
18. Have you been a patient in a hospital or similar institution during the past three years?... [ ] YES [ ] NO
19. Have you been examined by or consulted a doctor during the past three years?... [ ] YES [ ] NO
20. Have you been advised to enter a hospital/institution for diagnosis, rest or treatment, but did not do so?... [ ] YES [ ] NO
21. Have you been advised to have a surgical operation or procedure but did not do so?... [ ] YES [ ] NO
22. Have you any known physical impairments, deformities or ill health not covered above?... [ ] YES [ ] NO
23. Have you ever had an application for reinstatement of Life, Accident, or Health Insurance declined, postponed, rated, modified?... [ ] YES [ ] NO
24. If female, are you pregnant? - If Yes, what is your due date? (DD/MM/YY) \_\_\_\_\_ LMP Date? \_\_\_\_\_ [ ] YES [ ] NO
25. Do you or your dependent(s) have medical coverage with another health insurer?... [ ] YES [ ] NO
If Yes, please provide the name of the health insurer: \_\_\_\_\_ and effective date: \_\_\_\_\_
26. Have you or your dependents ever had coverage with Colonial Medical Insurance?... [ ] YES [ ] NO
If Yes, please provide the name of the employer \_\_\_\_\_ effective date \_\_\_\_\_ and/or term. date \_\_\_\_\_

Table with 8 columns: Internal Use Only, BMI, Underwriting, Approved for Processing, Administrator, Audit, Plan Election, Other

**IV DEPENDENT(S) DETAILS FOR SPOUSE, CHILD(REN)** (Please complete if requesting benefits for your eligible dependents)

Full Name (please print)	Gender	Height	Weight	Relationship	Date of Birth	Effective Date

**V MEDICAL HISTORY - DEPENDENT(S)** (Please complete if requesting benefits for your eligible dependents)

Have you at any time been treated for or been told that you had trouble with any of the following? Please answer YES or NO.

If you answer YES to any of the following questions, please give details in Section VI stating the relevant question number.

- |   |                          |                          |   |                          |                          |  |  |                          |
|---|--------------------------|--------------------------|---|--------------------------|--------------------------|--|--|--------------------------|
|   | YES                      | NO                       |   | YES                      | NO                       |  | YES  | NO                       |
| 1. Heart.....   | <input type="checkbox"/> | <input type="checkbox"/> | 7. Thyroid, Goiter.....                     | <input type="checkbox"/> | <input type="checkbox"/> | 13. Nervous-Mental Disorder.....       | <input type="checkbox"/>   | <input type="checkbox"/> |
| 2. Hypertension, Abnormal Blood Pressure....  | <input type="checkbox"/> | <input type="checkbox"/> | 8. Kidney Stones, Kidney Problems.....      | <input type="checkbox"/> | <input type="checkbox"/> | 14. Neurological Disorder, Central     |  |                          |
| 3. Cancer, Tumour or Other Growth.....  | <input type="checkbox"/> | <input type="checkbox"/> | 9. Urinary System/Reproductive System..     | <input type="checkbox"/> | <input type="checkbox"/> | Nervous Disorder.....                  | <input type="checkbox"/>   | <input type="checkbox"/> |
| 4. Allergies.....   | <input type="checkbox"/> | <input type="checkbox"/> | 10. Ortho Problems (Back, Joints, etc.).... | <input type="checkbox"/> | <input type="checkbox"/> | 15. HIV/Aids/Aids-related Disease..... | <input type="checkbox"/>   | <input type="checkbox"/> |
| 5. Lungs, Asthma, Bronchitis, Tuberculosis.....   | <input type="checkbox"/> | <input type="checkbox"/> | 11. Stomach/Intestines.....                 | <input type="checkbox"/> | <input type="checkbox"/> | 16. Substance Abuse (Drug or Alcohol   |  |                          |
| 6. Diabetes.....  | <input type="checkbox"/> | <input type="checkbox"/> | 12. Hernia.....                             | <input type="checkbox"/> | <input type="checkbox"/> | Dependency, Abuse, Addiction).....     | <input type="checkbox"/>   | <input type="checkbox"/> |
| 17. Have you had any drug(s) prescribed during the past three years? .....  |                          |                          |   |                          |                          |  | <input type="checkbox"/>   | <input type="checkbox"/> |
| 18. Have you been a patient in a hospital or similar institution during the past three years?.....                                    |                          |                          |   |                          |                          |  | <input type="checkbox"/>   | <input type="checkbox"/> |
| 19. Have you been examined by or consulted a doctor during the past three years?.....   |                          |                          |   |                          |                          |  | <input type="checkbox"/>   | <input type="checkbox"/> |
| 20. Have you been advised to enter a hospital/institution for diagnosis, rest or treatment, but did not do so?.....                   |                          |                          |   |                          |                          |  | <input type="checkbox"/>   | <input type="checkbox"/> |
| 21. Have you been advised to have a surgical operation or procedure but did not do so?.....   |                          |                          |   |                          |                          |  | <input type="checkbox"/>   | <input type="checkbox"/> |
| 22. Have you any known physical impairments, deformities or ill health not covered above?.....  |                          |                          |   |                          |                          |  | <input type="checkbox"/>   | <input type="checkbox"/> |
| 23. Have you ever had an application for reinstatement of Life, Accident, or Health Insurance declined, postponed, rated, modified?.. |                          |                          |   |                          |                          |  | <input type="checkbox"/>   | <input type="checkbox"/> |
| 24. If female spouse, are you pregnant? - If yes, what is your due date? (DD/MM/YY).....  |                          |                          |   |                          |                          |  | <input type="checkbox"/>   | <input type="checkbox"/> |
| 25. Do you have medical coverage with another health insurer?.....  |                          |                          |   |                          |                          |  | <input type="checkbox"/>   | <input type="checkbox"/> |
|   |                          |                          |   |                          |                          |  | If yes, please provide the name of the health insurer:..... and effective date:.....           |                          |
| 26. Have you ever had coverage with Colonial Medical Insurance?.....  |                          |                          |   |                          |                          |  | <input type="checkbox"/>   | <input type="checkbox"/> |
|   |                          |                          |   |                          |                          |  | If yes, please provide the name of the employer..... effective date..... and/or term date..... |                          |

**VI MEDICAL HISTORY DETAIL** If you answered YES to any questions in Section III or V, please provide details here.

Patient Name	Question No.	Diagnosis	Medications/Treatments	Complete Recovery MM/YY	Physician Name & Address
		Date Diagnosed:		On-going <input type="checkbox"/>	
		Date Diagnosed:		On-going <input type="checkbox"/>	
		Date Diagnosed:		On-going <input type="checkbox"/>	
		Date Diagnosed:		On-going <input type="checkbox"/>	
		Date Diagnosed:		On-going <input type="checkbox"/>	

**VII DECLARATION**

I hereby apply for the benefits for which I and my dependents (if applicable) am or may become eligible under the Group Policy as issued to my Employer and authorize the required deductions, if any, from my pay. I also authorize any attending physician, surgeon, clinic, hospital, the Medical Information Bureau or other organization, institution or person that has any records or knowledge of me or my health to give to COLONIAL MEDICAL INSURANCE COMPANY LIMITED or its reinsurers any such information. A photographic copy of this authorization shall be as valid as the original. The foregoing shall equally apply to any dependent for whom insurance is being requested. Furthermore, I understand that should I non-disclose or misrepresent any information for either myself or any dependents, Colonial Medical reserves the right to restrict or revoke cover.

Employee's Signature \_\_\_\_\_ Date \_\_\_\_\_  
 Employer's Signature \_\_\_\_\_ Date \_\_\_\_\_