COLONIAL

PremierHealth

REQUEST FOR PROPOSAL

The information requested on this form (including the accompanying spreadsheet) is designed to assist in accurately evaluating your Group. It is therefore essential that the information provided be complete and true to the best of your knowledge.

I APPLICANT DETAILS

Company Name _____

Mailing Address _____

Street Address _____

Contact Person _____ E.Mail _____

Phone No. _____ Fax No. _____

Total Number of Employees _____ Total Number of Dependents _____

Type of Business _____ Effective Date (DD/MM/YY) _____

II TYPE OF COVER REQUESTED

☐ Medical ☐ Dental ☐ Vision ☐ Life ☐ Accidental Death & Dismemberment ☐ Disability ☐ Workmen's Compensation

III DETAILS OF COVER REQUESTED (indicate specific requirements for those items requested above)

Medical Plan Benefit ☐ Premier Health ☐ Provident Plan - LTM: ☐ $2M or ☐ $1M PYM: ☐ $1M or ☐ $500k
☐ HIP Enhanced ☐ HIP

Dental Plan Benefit ☐ Comprehensive ☐ Basic

Group Life Insurance Benefit ☐ Flat Amount of $ _____ or ☐ Multiple of Salary = ☐ x1 ☐ x2 ☐ x3 ☐ x4

Accidental Death & Dismemberment Benefit ☐ Flat Amount $ _____ or ☐ Multiple of Salary = ☐ x1 ☐ x2 ☐ x3 ☐ x4

Short-Term Disability Benefit ☐ 50% ☐ 60% ☐ 66.66% of Weekly Salary to a Maximum Amount of $ _____

Long-Term Disability Benefit ☐ 50% ☐ 60% ☐ 66.66% ☐ 70% of Monthly Salary to a Maximum Amount of $ _____
Waiting Period: ☐ 90 days ☐ 180 days Duration of Benefits: ☐ 2 yrs ☐ 5 yrs ☐ to age 65

☐ **Critical Illness Benefit**** Max. Benefit Options (select one) ☐ $25,000 ☐ $50,000 ☐ $100,000

☐ **Supplemental Accident Benefit****

** These Optional benefits will be: ☐ Voluntary (Employee funded) OR ☐ Non-Voluntary (Company funded)

IV KNOWN MEDICAL CONDITIONS

The following questions should be answered to the best of your knowledge for all employees and their dependents to be insured. Please answer Yes or No giving details on any questions to which you have answered Yes on the accompanying spreadsheet.

A. Has anyone been treated for, or shown symptoms of illness, or had surgery in the past five years? (e.g. Cancer, Juvenile diabetes, Cardiovascular Disease, AIDS, Substance Abuse, Renal Disease, Mental Illness). ☐ Yes ☐ No

B. Has anyone undergone open-heart surgery or received cardiac testing at anytime in the past? (e.g. Cardiac Catherisation, Angioplasty, By-pass Graft, Pacemaker, Valve Replacement.) ☐ Yes ☐ No

C. Has anyone had a claim of $20,000 or more in the past 12 months? (Include a copy of detailed claims reports, if available.) ☐ Yes ☐ No

D. Is anyone apt to have a continuing claim for a mental or physical disorder? ☐ Yes ☐ No

E. Has anyone been advised to have surgery or diagnostic testing in the last six months or anticipate hospitalization for any other reason? ☐ Yes ☐ No

F. Has any employee missed 10 or more consecutive days of work in the past 12 months due to an illness or injury? ☐ Yes ☐ No

G. Are there any spouses or other dependents who are confined at home, incapacitated or confined in a hospital or treatment facility? ☐ Yes ☐ No

H. Are there any employees who are not actively at work performing their duties full time, due to illness or injury? ☐ Yes ☐ No

I. Are there any employees or dependents now not insured who have been declined for life or medical cover? ☐ Yes ☐ No

V GROUP CENSUS

Please complete the accompanying spreadsheet with the requested details on each of the employees and their dependents who you wish to insure, including details on any "Yes" responses from Section IV - Known Medical Conditions.

VI COMMENTS

COLONIAL

COLONIAL MEDICAL INSURANCE COMPANY LIMITED
Health Insurance & Employee Benefits
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