



**BENEFICIARY DESIGNATION FORM**  
**Basic Life and Accidental Death & Dismemberment Insurance**

**IMPORTANT:** Please complete this form immediately, sign and return it to Colonial Medical, retaining a copy for yourself.

**Employer Name:** \_\_\_\_\_

**Employee Name** (First name/Family name): \_\_\_\_\_

**INSTRUCTIONS**

- Subject to applicable legislation, you designate the beneficiary(ies) named below to receive your coverage in the event of your death.
- If the beneficiary(ies) predeceases you, or if a beneficiary has not been named, amounts will be payable in accordance with the terms and provisions of the policy (described below).
- State full name, family relationship and address (if possible) for each person named.
- If the benefit is to be shared between two or more persons, specify in what proportion each is to receive (must total 100%).
- When designating a minor child (under the age of 18) as beneficiary you must also name the legal guardian/trustee of the minor to which the benefit will be paid on his/her behalf. Failure to do so may result in delays in the payment of benefits.

**BENEFICIARY DESIGNATION**

I direct that upon my death, my lump sum Life Insurance benefits should be paid to:

First Name/Last Name	Relationship	D.O.B	%	Address

Contingency: If the above beneficiary(ies) fails to survive me, the lump sum Basic Life Insurance benefits should be paid to:

First Name/Last Name	Relationship	D.O.B	%	Address

**DECLARATION**

I understand that I can change my beneficiaries at any time without their consent.

I agree that if a beneficiary has not been named, or if the named beneficiaries predecease me, the death benefit in the case of my death will be made as per the rules of the policy, in the following order and subject to the special terms defined below:

1. To my legal spouse, provided there is no divorce or legal separation; or
2. If there is no spouse, to my surviving children, in equal shares; or
3. If I have no children or spouse, to my surviving parents, in equal shares; or
4. If there are no surviving children, parents or spouse, to my estate.

Employee's Signature: \_\_\_\_\_ Date: \_\_\_\_\_

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